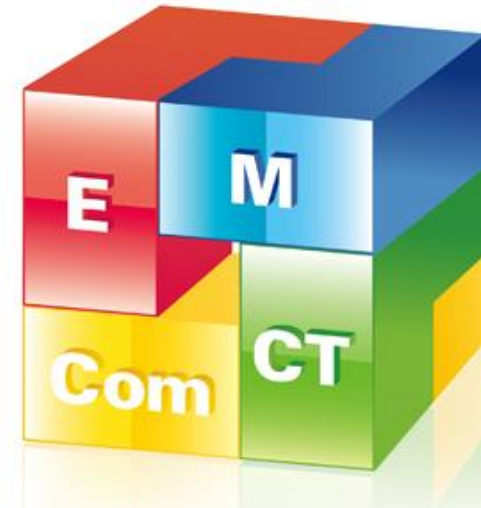

Create the future with world-class technology

Our Technologies Realize Your Dreams

Financial Result Presentation
For FY2016 (From April 2016 to March 2017)



May 26th, 2017
Origin Electric Co., Ltd.

NOTE: Fiscal Year, denoted as “FY”, defined in this document is from April in the specified year to March in the next year.

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Consolidated Business Performances

(Unit: Million Yen)

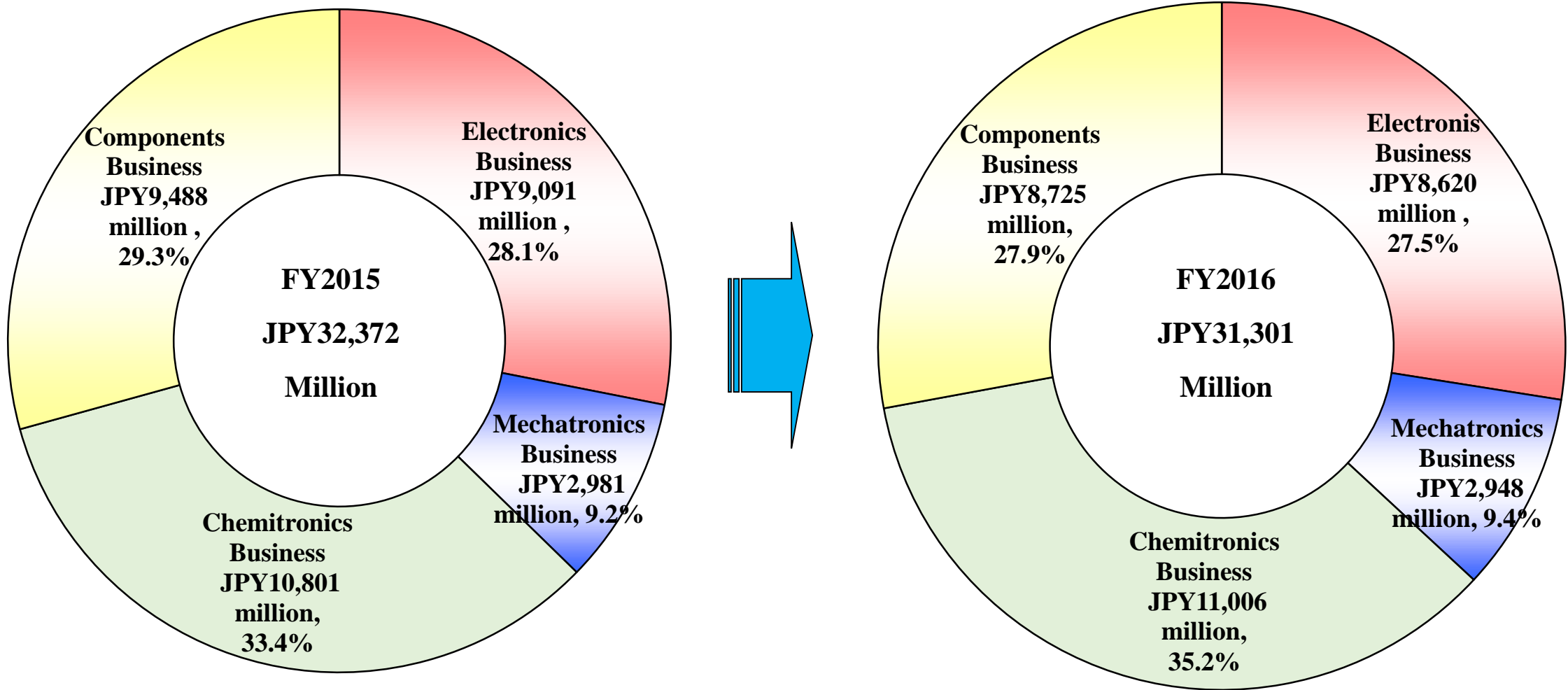
	FY2016	FY2015	Comments						
Net Sales	31,301	32,372	Segment Net Sales Comparison to FY2015	Electronics 8,620 Δ5.2%	Mechatronics 2,948 Δ1.1%	Chemitronics 11,006 1.8%	Components 8,725 Δ8.0%	Total 31,301 Δ3.3%	
Operating Profit	930	1,560	Segment Profit FY2016	Electronics 173	Mechatronics Δ66	Chemitronics 1,793	Components 881	Adjustment* Δ1,851	Total 930
Ordinary Profit	1,180	1,759	Segment Profit FY2015	Electronics 986	Mechatronics 73	Chemitronics 1,248	Components 1,018	Adjustment* Δ1,767	Total 1,560
Profit attributable to owners of parent	▲ 1,376	1,010	Since Subvention Income of JPY94Million, Received dividends of JPY90Million, Interest Income of JPY89Million, and others were recorded in Non-operating Profit, Ordinary Profit was turned JPY1,180Million. *Adjustment is the amount of all expenses of the company that has not been allocated to each business Segment.						

Return on Equity	▲ 6.2%	4.4%
Return on Asset	2.8%	4.1%
Earning per Share (Yen)	-41.32	30.32

— Profitability Analysis —

The costs associated with the destruction work of the underground section of the previous headquarters and soil amelioration of the same are estimated as JPY 1,538 million and recorded in the extraordinary loss as allowance of the environmental countermeasure. Thereby, the loss attributable to owners' of parents is JPY1,376 million.

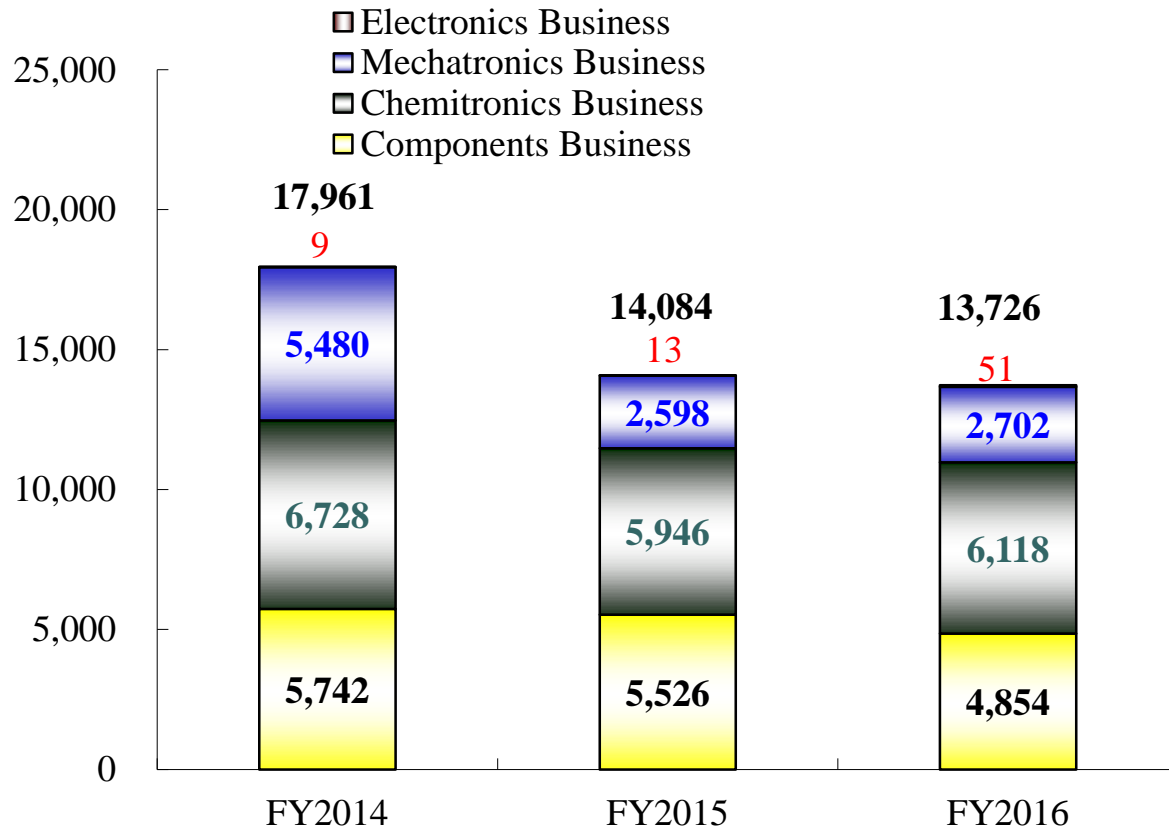
Consolidated Sales by Business Segment



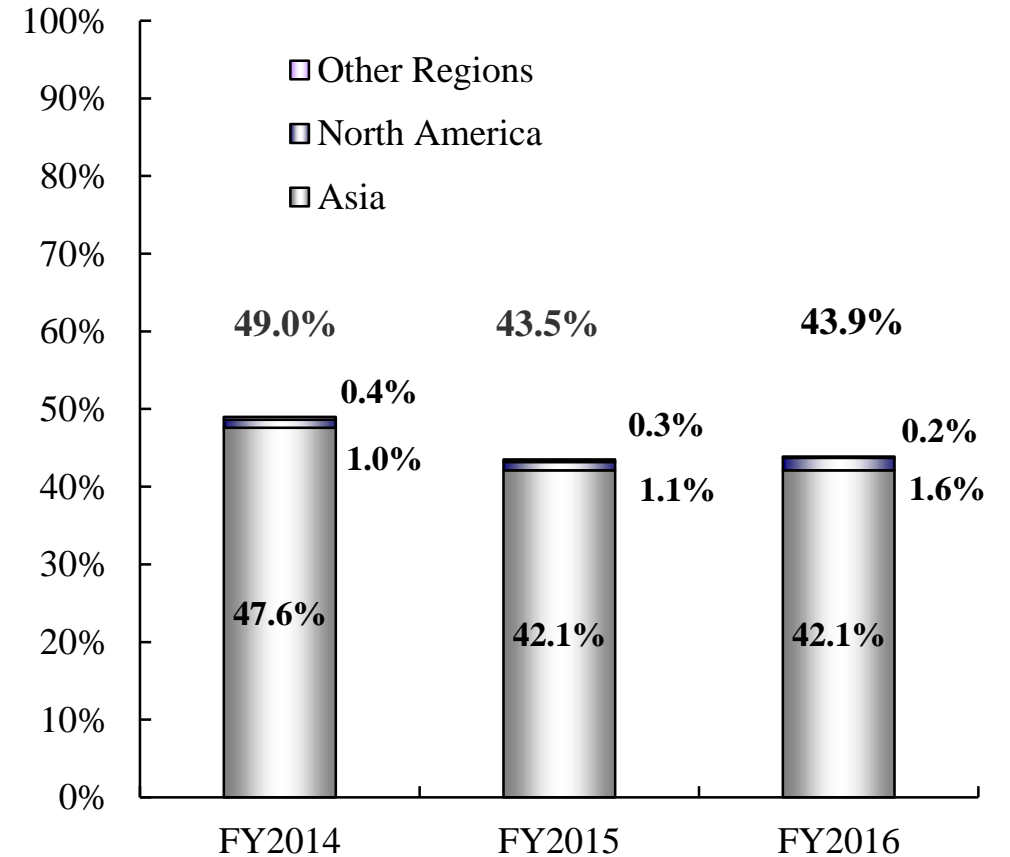
Consolidated Overseas Sales

—By Business Segment—

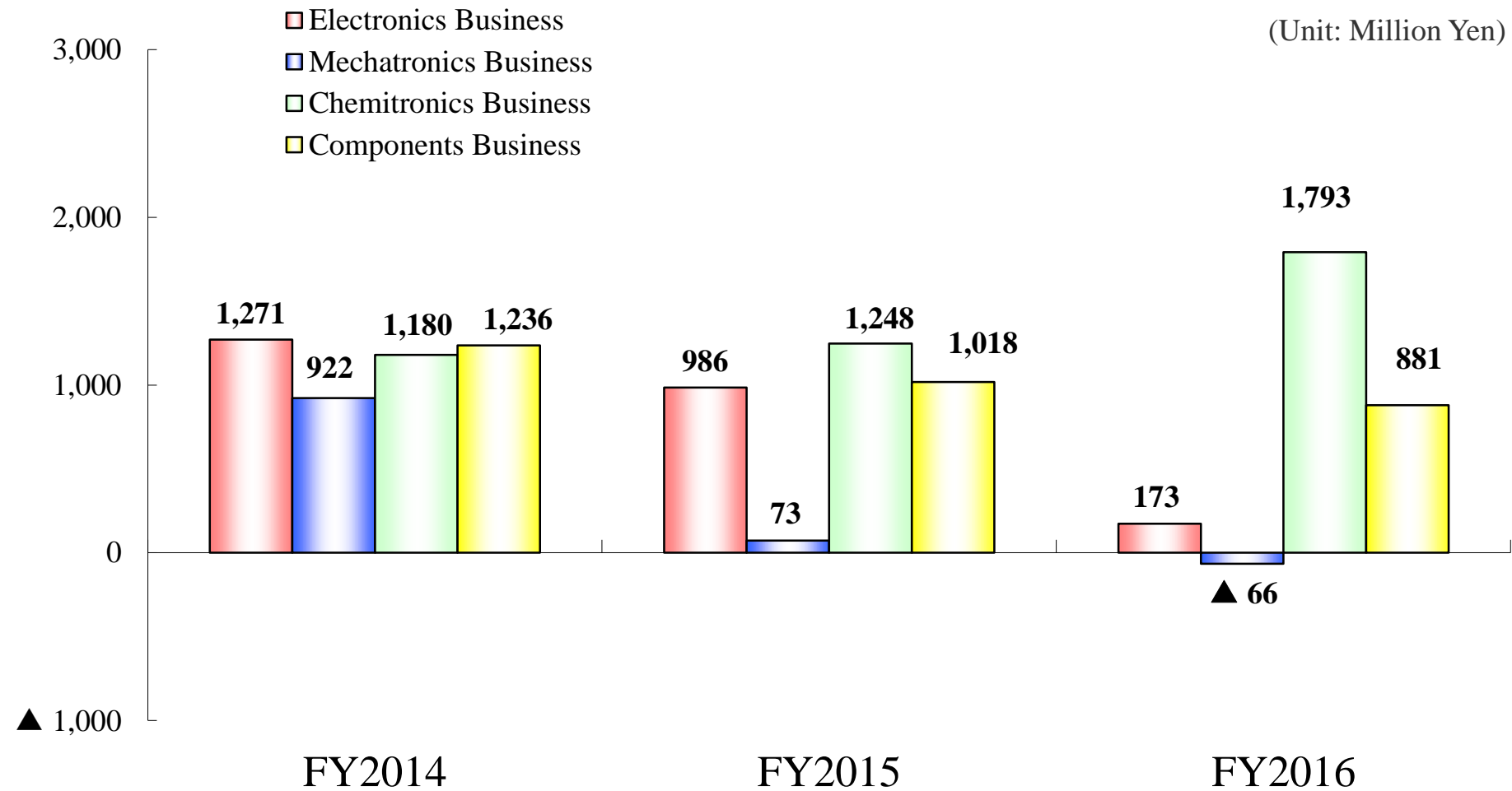
(Unit: Million Yen)



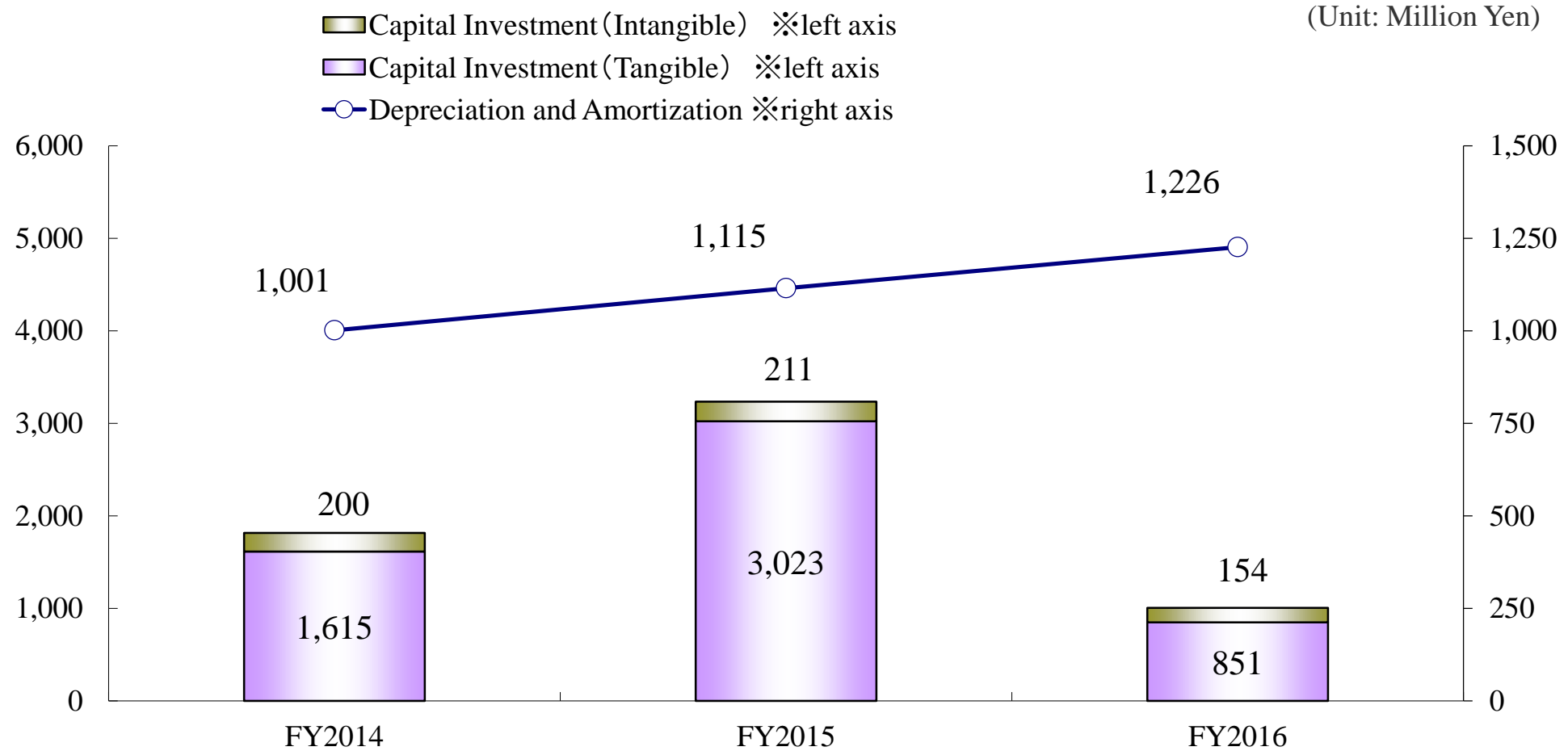
—By Regions—



Operating Profit by Business Segment (Excluding common expense allocation)

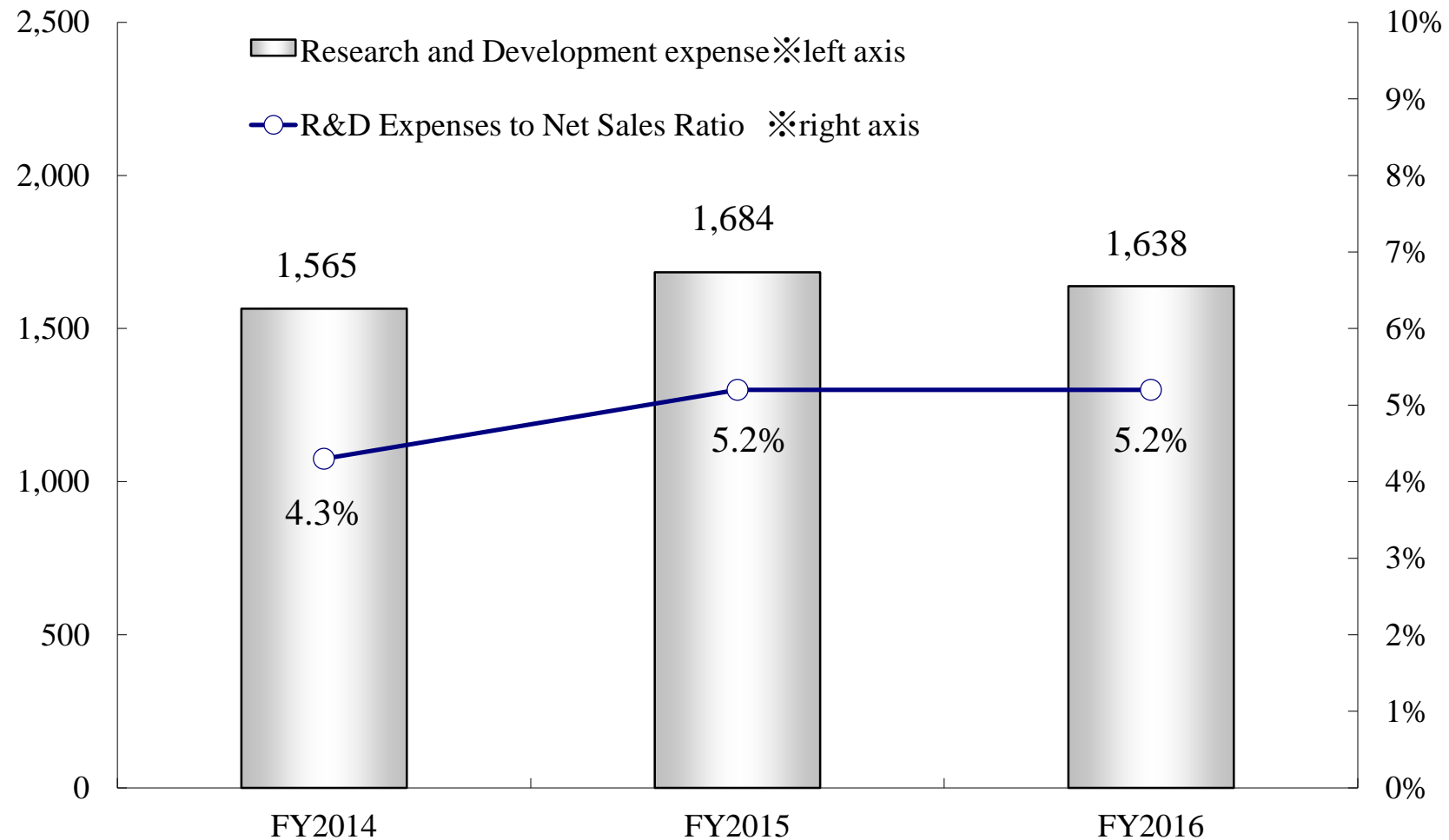


Consolidated Business Investment and Depreciation



Consolidated R&D Expenses

(Unit: Million Yen)



Summary of Consolidated Balance Sheet

(Unit: Million Yen)

	FY2016	FY2015	Comments
Current Assets	25,427	25,935	Decreased by 507 : Increase of "Electrically Record Receivable" 417 and Notes Receivable and Account Receivable 389. Decrease of "Cash and Deposit" 489 and "Goods and Products" 204
Non-Current Assets	16,830	16,828	Increased by 1 : Increase of "Investment Securities" 513 Decrease of "Buildings and Structures" 414, "Differed Tax Asset" 124
Current Liabilities	13,496	12,556	Increase by 1,357 : Increase of Electrically Record Payable 2,344, Allowance of the environmental countermeasure 1,538, Long term debt payable within a year 667
Non-Current Liabilities	5,069	4,652	Decrease of Notes Payable and account payable 2,589, Shor-term Debt 700, Allowance of Demolition cost of Fixed asset 304
Net Assets	23,692	25,555	
Total Assets	42,258	42,764	

	FY2016	FY2015
Capital Adequacy Ratio	50.2%	53.7%
Market value-based Capital Adequacy Ratio	24.0%	21.7%
Net Assets per Share (Yen)	636.15	688.63

◆POINT◆

The costs associated with the destruction work of the underground section of the previous headquarters and soil amelioration of the same are estimated as JPY 1,538 million and recorded in the extraordinary loss as allowance of the environmental countermeasure. Thereby, the liability is increased by JPY1,357 million compared to the amount at the end of FY2016.

Summary of Consolidated Cash Flow Statement

(Unit: Million Yen)

	FY2016	FY2015	Comments
Cash flows from operating activities	1,200	2,515	Increasing Factors: Allowance of Environmental Countermeasure 1,538, Depreciation 1,226 Decreasing Factors: Increase of Trade Receivable 974, Decrease of Allowance of dismantle cost of fixe asset 304
Cash flows from investing activities	▲ 1,206	▲ 3,774	Decreasing Factors: Expense by fixed asset acquisition 832, Expense by intangible asset acquisition 164
Cash flows from financing activities	▲ 191	957	Increasing Factors: Income by Long-term Loan 2,000 Decreasing Factors: Payment of Long-term Loan 1,030, Decrease of Short-term Loan 700, Dividends Paid 431
Increase or decrease of amount of Cash and Cash Equivalent (▲: decrease)	▲ 456	▲ 494	
Balance of Cash and Cash Equivalent at the end of FY	5,578	6,034	
Cash Flow/Interest Bearing Liabilities Ratio (Unit: year)	3.4	1.5	
Interest Coverage Ratio (Unit: times)	32.2	78	

◆ POINT ◆

•Cash Flow from operating activities is decreased; “Cash and cash equivalents” of JPY456 million was decreased from the end the FY2016 and turned out JPY5,578 million.

Summary of Dividends Paid

(Unit: Yen)

	FY2016	FY2015	FY2017
Interim Dividends Paid	3.50	3.50	3.50
Year End Dividends	3.50	3.50	17.50
Whole Year Total	7.00	7.00	—
Dividend Payout Ratio	▲16.9%	23.1%	66.6%

* Consolidation of shares are planned to be performed on October 1st, 2017. Five shares will be consolidated to one share.

* Not considering a consolidation of shares, Year end dividends paid per share of FY2017 will be JPY3.50, the same amount of the first half of FY2016 (, which in total JPY7.0 through FY2017)

* Dividends paid per share of FY2017 is denoted as JPY17.50 (JPY3.5 × 5 shares) taking into account the consolidation of shares before-stated. Thereby dividends paid for whole year total is denoted as the symbol “—”.

Consolidated Financial Results Forecast For FY2017

(Unit: Yen)

	FY2017 (Forecast)	FY2016	Difference	Increasing Rate
Net Sales	32,500	31,301	1,198	3.8%
Operating Profit	1,000	930	69	7.5%
Ordinary Profit	1,000	1,180	▲ 180	▲15.3%
Profit attributable to owners of parent	350	▲ 1,376	1,726	-

◆POINT◆

Sales Forecasts for FY2017 by Business Segment are as follows;

(The figures below are before consolidation adjustment)

- Electronics Business JPY9,000 million
- Mechatronic Business JPY2,000 million
- Chemitronics Business JPY11,500 million
- Components Business JPY10,000 million

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◇The forecasts presented in this document are base on available information at the present. Since various uncertain factors would affect the forecast, results may be different from expectation.

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