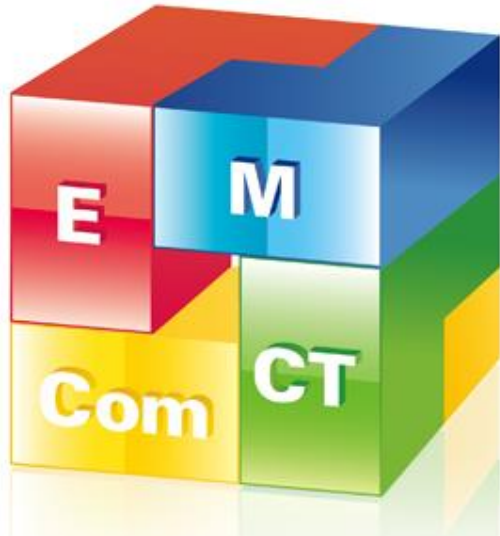


Financial Result Presentation

For FY2017 (From April 2017 to March 2018)

Our *T*echnologies *R*ealize *Y*our Dreams

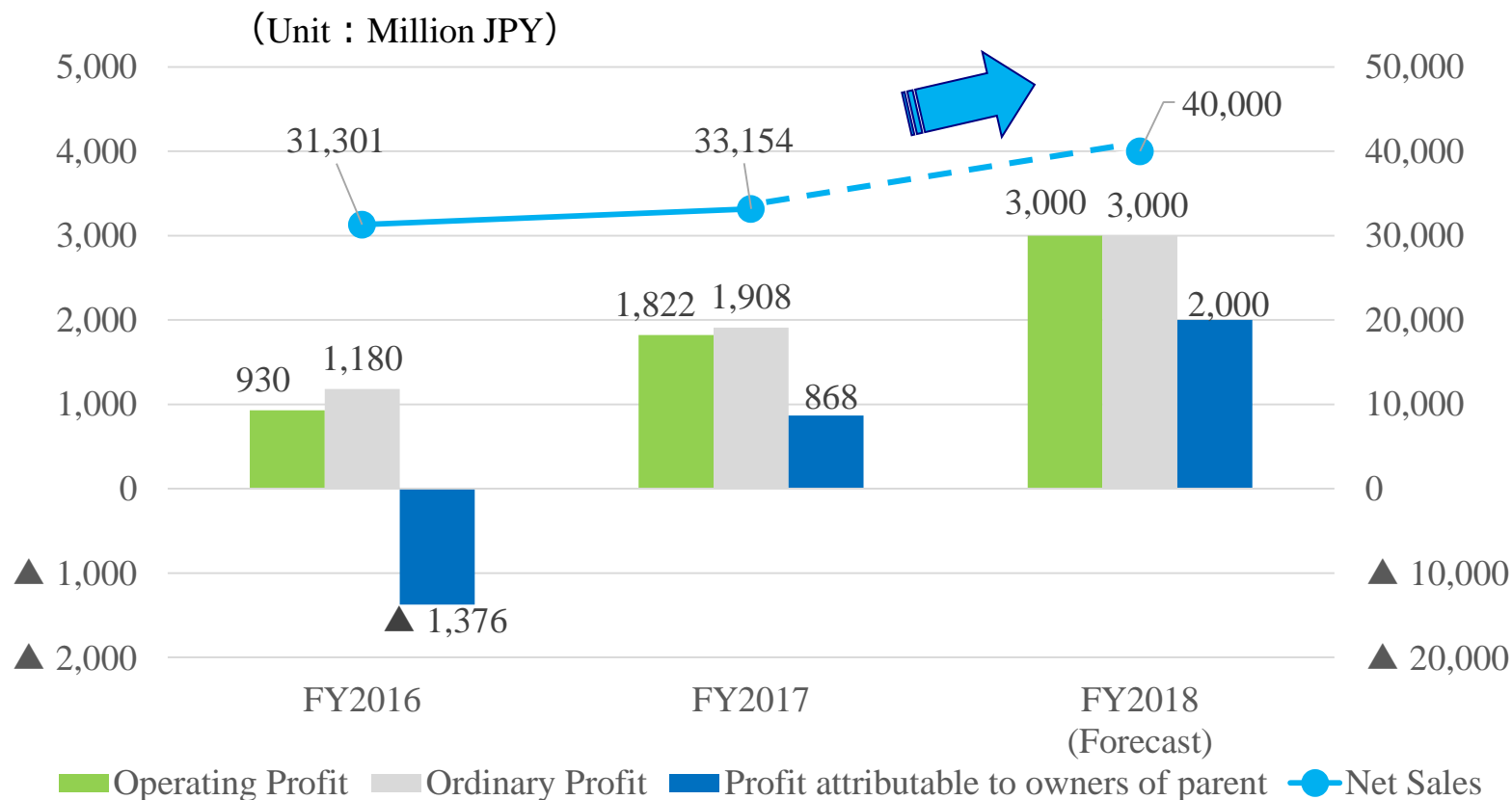


80th Anniversary

May 25th, 2018
Origin Electric Co., Ltd.

NOTE: Fiscal Year, denoted as “FY”, defined in this document is from April in the specified year to March in the next year.

Consolidated Business Performances



➤ Regarding FY2017, the net sales increased. Although there was a large sales drop in Mechatronics business, the other three businesses segments achieved enough for compensation. The profits also increased as results of cost reduction efforts.

➤ Regarding FY2018, since the orders of “MDB (Mobile Display Bonder)”, which is main product in Mechatronics business, were recognized, the net sales and profits are expected to increase.

Principal Strategies in FY2018

➤ **Introducing new products in new business field**

- Chemitronics Business : **“Heat dissipation paints”** for industrial instruments
“Quick-setting paints” for optical instruments and information appliances
- Components Business : **“Small-Type High-torque limiter”** for automotive and home appliances
“SiC modules” for industrial instruments
- Mechatronics Business : Display Bonding system **“DB”** for automotive and industrial applications
Vacuum Soldering Machine **“VSM”** for LED and power device applications
- Electronics Business : **“Energy storage system”** for renewable energy applications

➤ **Enhancing “Monozukuri” capability**

- Chemitronics Business : Re-organizing business sites
- Components Business : Enhancing mass production system and outsourced production system
- Mechatronics Business : Raising multi-skilled engineers
- Electronics Business : Improving competitiveness of main products by cost reductions

Create the future with world-class technology

Consolidated Business Performances

(Unit : Million JPY)

	FY2016	FY2017	Increasing Rate
Net Sales	31,301	33,154	5.9%
Operating Profit	930	1,822	95.9%
Ordinary Profit	1,180	1,908	61.7%
Profit attributable to owners of parent	▲ 1,376	868	—
		(Unit : JPY)	
Earning per Share (Yen)	▲ 206.58	130.62	

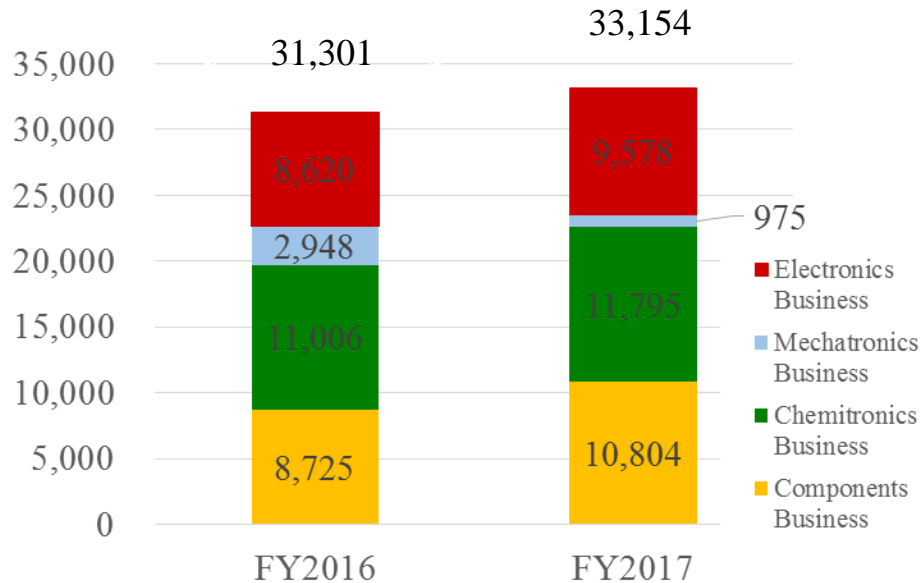
- Operating and Ordinary profits increased considerably compared to FY2016 as results of business composition changes in the net sales and cost reduction efforts among Origin group companies around the world.
- The impairment loss in Mechatronics Business of JPY267 Million was reported due from low sales of the main product, “MDB”, by reduction of the book value in the fixed asset.

Consolidated Sales and Profit by Business Segment (Excluding common expense allocation)



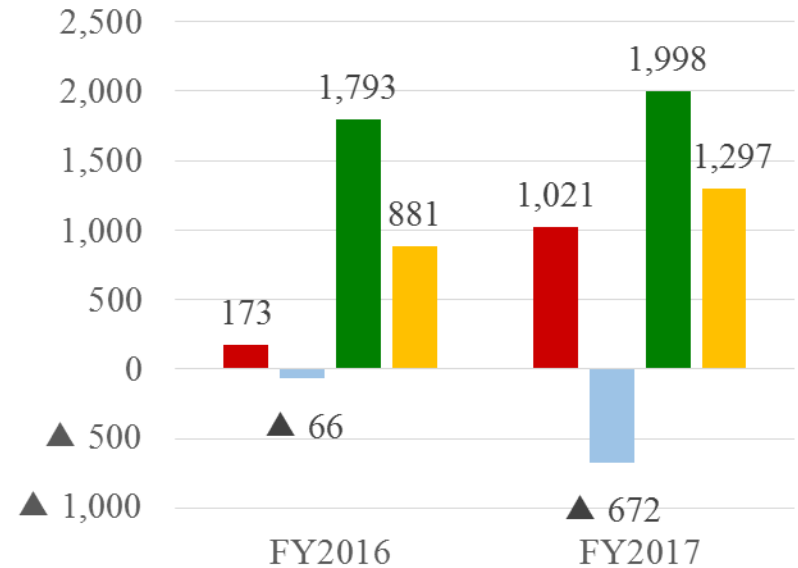
Consolidated Sales

(Unit : Million JPY)



Consolidated Profit

(Unit : Million JPY)

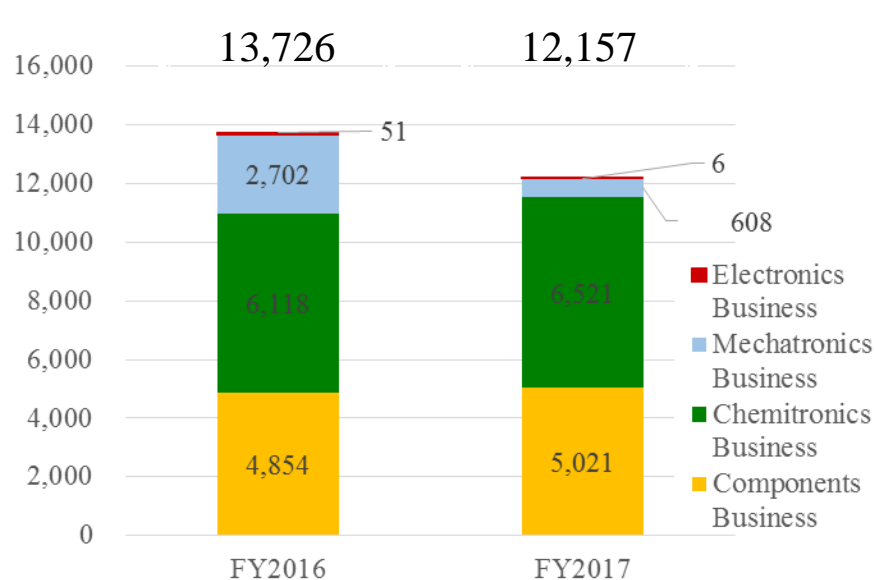


- Electronics Business: Increases in sales and profits due to sales growth of power supply units for wireless base stations in the domestic market, etc.
- Mechatronics Business: Decrease in sales and profits due to extraordinary low sales of MDB.
- Chemitronics Business: Increases in sales and profits due to steady sales growth of the paints for automobiles.
- Components Business: Increases in sales and profits due to relatively high sales in the automotive field and significant sales growth in the office automation machine field.

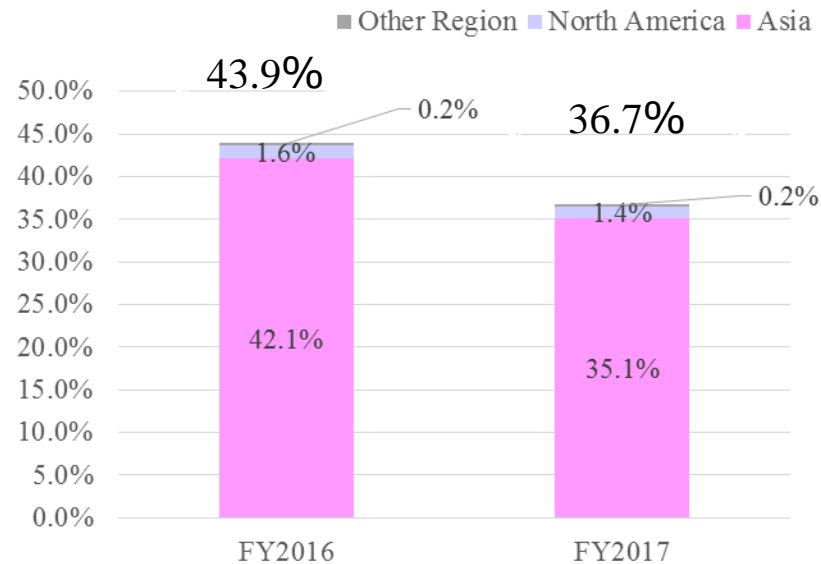
Consolidated Overseas Sales (By Business Segment and By Region)

By Business Segment

(Unit: Million JPY)



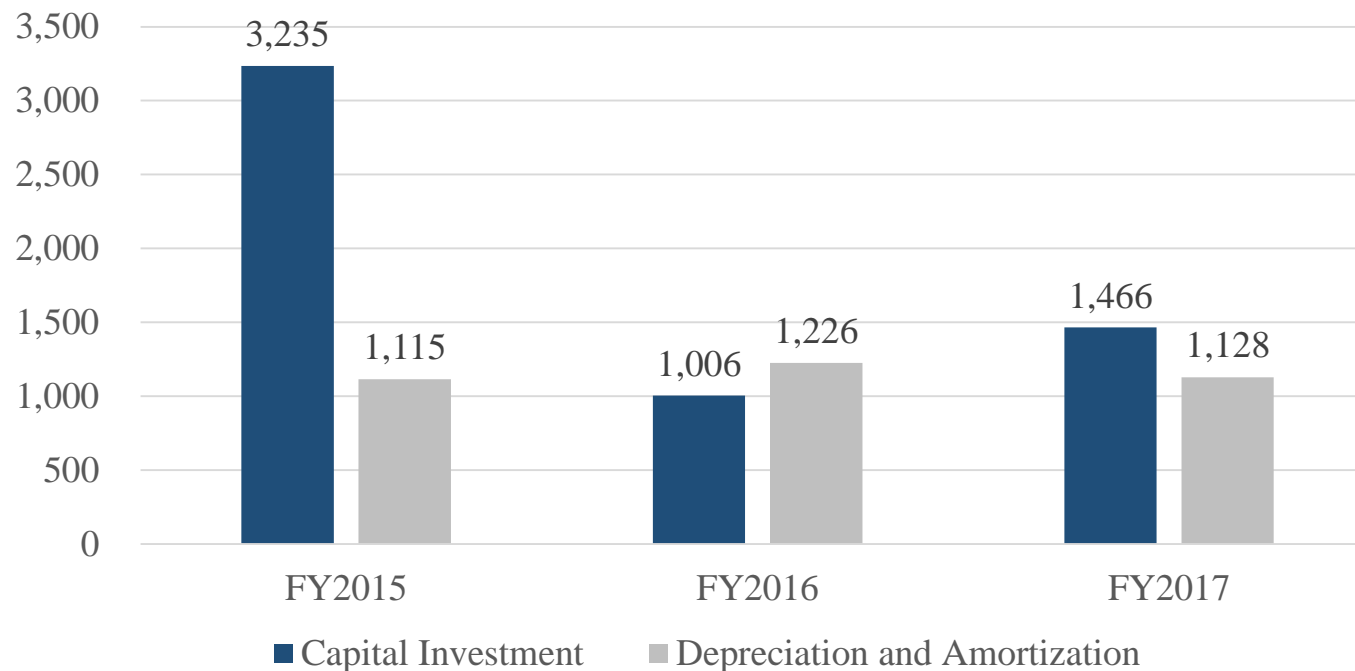
By Region



- The total overseas sales dropped due from weak sales of the main product in Mechatronics business, “MDB”, although the overseas sales in Chemitronics and Components businesses increased.

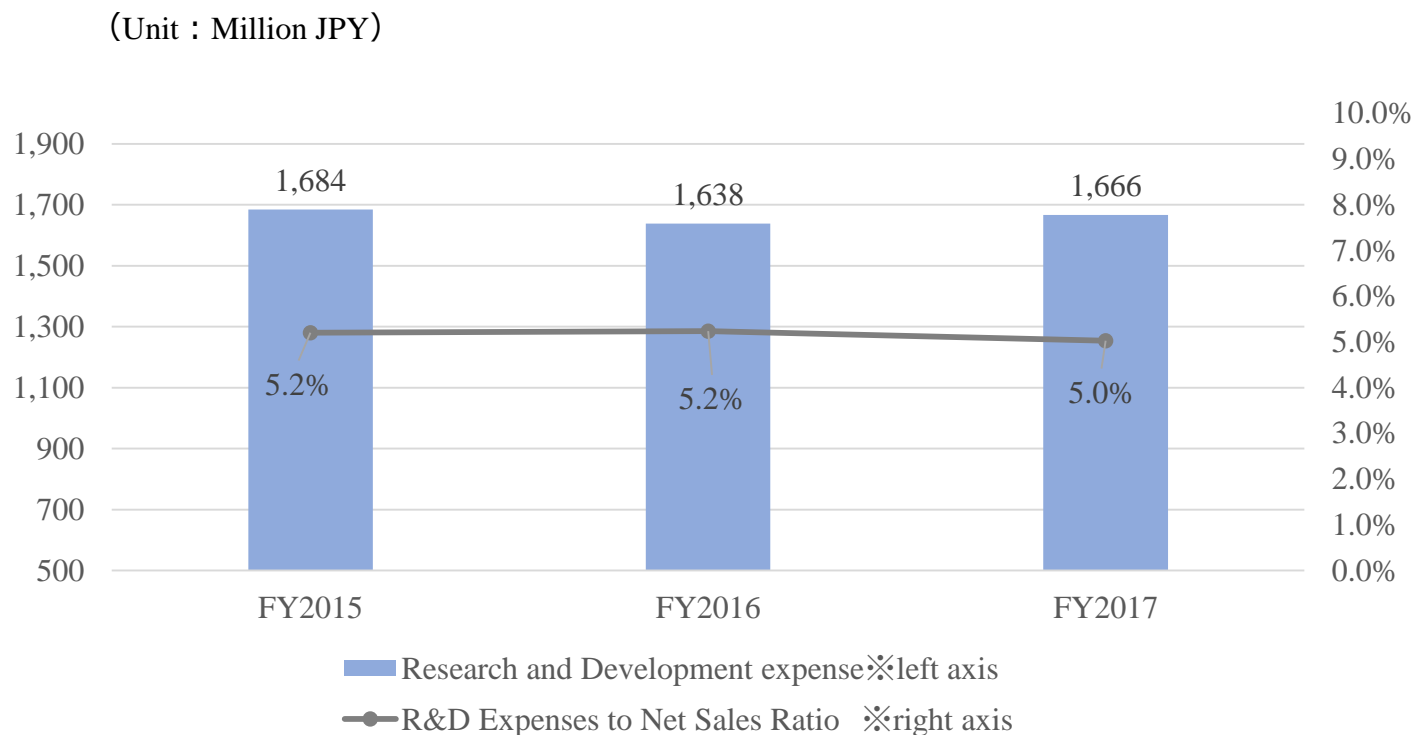
Consolidated Business Investment and Depreciation

(Unit: Million JPY)



- Main Factor(s) of the amount in Business Investment in FY2015
 - Due to constructions of the new buildings for the relocation of the headquarters.
- Main Factor(s) of the increases in Business Investment in FY2017
 - Due to constructions of the new buildings of our consolidated subsidiary, Toho Kaken Kogyo, for the relocation of its headquarters.
 - Due to introducing the production equipment in Component business.

Consolidated R&D Expenses



- R&D Expenses in FY2017 show similar trend to that in FY2016.
- As the total sales increased, R&D expenses to net sales ratio decreased by 0.2%.

Summary of Consolidated Balance Sheet

(Unit: Million JPY)

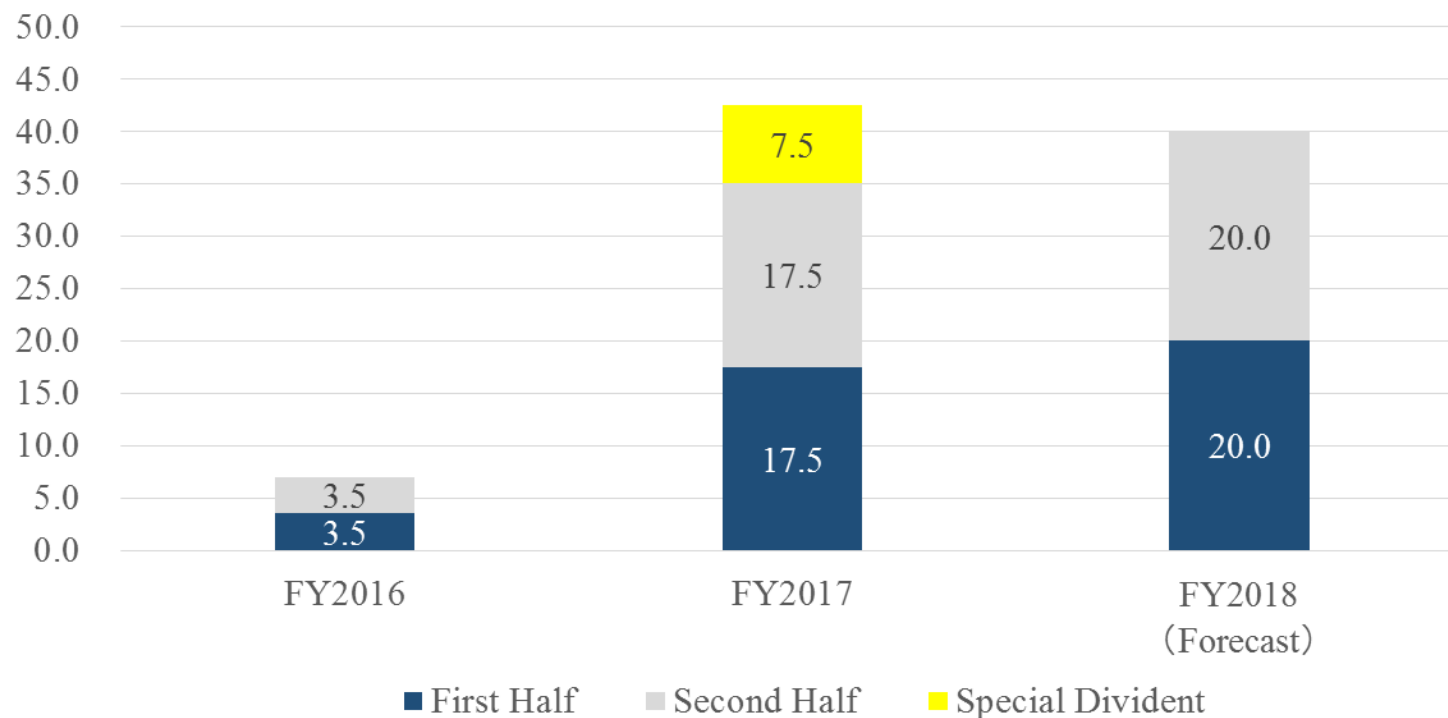
	FY2016	FY2017	Difference
Current Assets	25,427	27,274	1,846
Non-Current Assets	16,830	18,246	1,416
Total Assets	42,258	45,520	3,262
Current Liabilities	13,496	15,869	2,373
Non-Current Liabilities	5,069	4,329	▲ 740
Total Liabilities	18,565	20,198	1,632
Net Assets	23,692	25,322	1,629
Liabilities and Net Assets	42,258	45,520	3,262
Capital Adequacy Ratio	50.2%	49.7%	▲ 0.5%

Summary of Consolidated Cash Flow Statement

(Unit: Million JPY)

	FY2016	FY2017	Difference
Cash flows from operating activities	1,200	992	▲ 208
Cash flows from investing activities	▲ 1,206	▲ 2,075	▲ 868
Cash flows from financing activities	▲ 191	491	682
Increase or decrease of amount of Cash and Cash Equivalent (▲: decrease)	▲ 456	▲ 502	▲ 46
Balance of Cash and Cash Equivalent at the end of FY	5,578	5,075	▲ 502

Summary of Dividends Paid



- Share consolidation on a basis of one (1) for every five (5) shares was conducted on October 1st, 2017.
- The amount of the dividends paid in FY2017 and FY2018 are estimated taking the share consolidation into account.
- The amount of the Dividends Paid in FY2017 of JPY25 was composed of the followings; ordinary dividend of JPY17.5 and special dividend of JPY7.5.

Consolidated Financial Results Forecast For FY2018

(Unit : Million JPY)

	FY2017	FY2018 (Forecast)	Increasing Rate
Net Sales	33,154	40,000	20.6%
Operating Profit	1,822	3,000	64.6%
Ordinary Profit	1,908	3,000	57.2%
Profit attributable to owners of parent	868	2,000	130.3%

※The forecasts presented in this document are based on available information at the present. Since various uncertain factors would affect the forecast, results may be different from expectation.

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◇The information in this document is for the purpose of offering the consolidated financial statement as well as financial results for FY2017; however, we are not in the position to guarantee the contents.

◇The forecasts presented in this document are based on available information at the present. Since various uncertain factors would affect the forecast, results may be different from expectation.

◇This document is not for the purpose to recommend the possession of stocks or bonds issued by us currently or possibly in the future.

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