Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Based on Japanese GAAP)

August 12, 2025

Company name: Origin Company, Limited
Stock exchange listing: Tokyo
Stock code: 6513 URL https://www.origin.co.jp/
Representative: Hideki Inaba, President CEO
Contact: Atsushi Akamatsu, Managing Executive Officer, CFO, Deputy Head of Corporate Planning Headquarters and General Manager of Accounting Group
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: No
Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	6,051	-14.8	-421	–	-276	–	-475	–
Three months ended June 30, 2024	7,104	6.2	20	–	269	342.2	19	–

Note: Comprehensive income Three months ended June 30, 2025 ¥-379 million [–%]
Three months ended June 30, 2024 ¥186 million [-73.3%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	-90.39	–
Three months ended June 30, 2024	3.45	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	44,004	25,234	52.4
As of March 31, 2025	44,673	25,892	52.5

Reference: Equity As of June 30, 2025 ¥23,061 million
As of March 31, 2025 ¥23,475 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	–	20.00	–	20.00	40.00
Year ending March 31, 2026	–				
Year ending March 31, 2026 (Forecast)		20.00	–	20.00	40.00

Note: Revisions to the forecasts of cash dividends most recently announced: No

3. Forecasts of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	30,000	4.2	80	–	400	91.6	0	–	0.10

Note: Revisions to the financial result forecasts most recently announced: No

4. Notes

(1) Significant changes in the scope of consolidation during the three months ended June 30, 2025: No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No
Changes in accounting policies due to other reasons: No
Changes in accounting estimates: No
Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	6,699,986 shares	As of March 31, 2025	6,699,986 shares

Number of treasury shares at the end of the period

As of June 30, 2025	1,442,783 shares	As of March 31, 2025	1,442,658 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	5,257,268 shares	Three months ended June 30, 2024	5,540,419 shares

* Number of treasury shares excluded for calculating the number of treasury shares at the end of the period and average number of shares during the period include the Company's shares held by the trust account related to stock remuneration system (BBT=Board Benefit Trust).

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: Yes (voluntary)

* Proper use of forecasts of financial results, and other special matters

(Caution concerning forward-looking statements)

The forward-looking statements, including the earnings forecasts, shown in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable and actual results may differ substantially due to various factors.

Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	6,760	5,978
Notes and accounts receivable - trade, and contract assets	7,336	6,129
Electronically recorded monetary claims - operating	2,515	2,559
Merchandise and finished goods	1,765	2,203
Work in process	3,633	3,633
Raw materials and supplies	2,714	2,704
Other	549	845
Allowance for doubtful accounts	-7	-8
Total current assets	25,268	24,046
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,292	4,304
Machinery, equipment and vehicles, net	957	940
Land	4,747	4,747
Construction in progress	128	127
Other, net	633	617
Total property, plant and equipment	10,759	10,737
Intangible assets	404	384
Investments and other assets		
Investment securities	7,711	8,296
Long-term loans receivable	30	29
Deferred tax assets	47	43
Other	498	512
Allowance for doubtful accounts	-47	-47
Total investments and other assets	8,241	8,835
Total non-current assets	19,405	19,957
Total assets	44,673	44,004

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,030	1,940
Electronically recorded obligations - operating	2,997	2,881
Short-term borrowings	700	400
Current portion of long-term borrowings	550	545
Income taxes payable	203	163
Provision for bonuses	514	201
Provision for bonuses for directors (and other officers)	4	3
Provision for product compensation	97	97
Provision for environmental measures	3	–
Unearned revenue	81	81
Other	1,576	2,416
Total current liabilities	8,760	8,731
Non-current liabilities		
Long-term borrowings	1,290	1,157
Provision for share awards for directors (and other officers)	18	18
Provision for environmental measures	517	517
Retirement benefit liability	2,144	2,095
Asset retirement obligations	31	31
Long-term unearned revenue	5,188	5,168
Deferred tax liabilities	798	1,019
Other	31	28
Total non-current liabilities	10,020	10,037
Total liabilities	18,781	18,769
Net assets		
Shareholders' equity		
Share capital	6,103	6,103
Capital surplus	3,455	3,455
Retained earnings	10,361	9,780
Treasury shares	-2,033	-2,033
Total shareholders' equity	17,886	17,305
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,649	4,048
Foreign currency translation adjustment	1,939	1,707
Total accumulated other comprehensive income	5,589	5,756
Non-controlling interests	2,416	2,172
Total net assets	25,892	25,234
Total liabilities and net assets	44,673	44,004

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	7,104	6,051
Cost of sales	5,348	4,786
Gross profit	1,755	1,264
Selling, general and administrative expenses	1,735	1,686
Operating profit (loss)	20	-421
Non-operating income		
Interest income	16	9
Dividend income	100	121
Foreign exchange gains	92	–
Rental income	31	32
Share of profit of entities accounted for using equity method	2	3
Other	45	36
Total non-operating income	288	203
Non-operating expenses		
Interest expenses	5	7
Foreign exchange losses	–	25
Rent cost	2	3
Other	31	22
Total non-operating expenses	40	58
Ordinary profit (loss)	269	-276
Extraordinary losses		
Loss on retirement of non-current assets	6	14
Warehouse transfer expenses	–	6
Total extraordinary losses	6	20
Profit (loss) before income taxes	262	-297
Income taxes - current	183	108
Income taxes - deferred	24	40
Total income taxes	208	149
Profit (loss)	54	-446
Profit attributable to non-controlling interests	35	28
Profit (loss) attributable to owners of parent	19	-475

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit (loss)	54	-446
Other comprehensive income		
Valuation difference on available-for-sale securities	-144	395
Foreign currency translation adjustment	269	-332
Share of other comprehensive income of entities accounted for using equity method	7	4
Total other comprehensive income	132	66
Comprehensive income	186	-379
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	85	-307
Comprehensive income attributable to non-controlling interests	101	-72