Translation

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Summary of Consolidated Financial Results for the Six Months Ended September 30, 2025 (Based on Japanese GAAP)

November 11, 2025

Company name:	Origin Company, Limited
Stock exchange listing:	Tokyo
Stock code:	6513 URL https://www.origin.co.jp/
Representative:	Hideki Inaba, President CEO
Contact:	Atsushi Akamatsu, Managing Executive Officer, CFO, Deputy Head of Corporate Planning Headquarters and General Manager of Accounting Group
Phone:	+81-48-755-9242

Scheduled date to file Semi-annual Securities Report: November 14, 2025
Scheduled date to commence dividend payments: December 8, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: Yes (for analysts and institutional investors)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	12,721	-9.4	-754	–	-523	–	-960	–
Six months ended September 30, 2024	14,038	1.7	69	–	207	–	-77	–

Note: Comprehensive income Six months ended September 30, 2025 ¥-527 million [–%]
Six months ended September 30, 2024 ¥296 million [-64.2%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	-182.63	–
Six months ended September 30, 2024	-14.16	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	43,733	25,086	52.4
As of March 31, 2025	44,673	25,892	52.5

Reference: Equity As of September 30, 2025 ¥22,903 million
As of March 31, 2025 ¥23,475 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	–	20.00	–	20.00	40.00
Year ending March 31, 2026	–	20.00			
Year ending March 31, 2026 (Forecast)			–	15.00	35.00

Note: Revisions to the forecasts of cash dividends most recently announced: No

3. Forecasts of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	26,500	-8.0	-1,400	–	-1,100	–	-1,800	–	-342.40

Note: Revisions to the financial result forecasts most recently announced: No

4. Notes

(1) Significant changes in the scope of consolidation during the six months ended September 30, 2025: No

(2) Application of special accounting methods for preparing semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No
Changes in accounting policies due to other reasons: No
Changes in accounting estimates: No
Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	6,699,986 shares	As of March 31, 2025	6,699,986 shares

Number of treasury shares at the end of the period

As of September 30, 2025	1,443,341 shares	As of March 31, 2025	1,442,658 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	5,257,023 shares	Six months ended September 30, 2024	5,483,939 shares

* Number of treasury shares excluded for calculating the number of treasury shares at the end of the period and average number of shares during the period include the Company's shares held by the trust account related to stock remuneration system (BBT=Board Benefit Trust).

* Semi-annual financial results reports are exempt from review procedures conducted by certified public accountants or an audit corporation.

* Proper use of forecasts of financial results, and other special matters

(Caution concerning forward-looking statements)

The forward-looking statements, including the earnings forecasts, shown in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable and actual results may differ substantially due to various factors.

(Financial results meeting and how to obtain supplementary materials on financial results)

The Company plans to hold the online financial results presentation for analysts and institutional investors on Wednesday, December 3, 2025.
The Company plans to post the supplementary materials on financial results on its website promptly after the presentation is held.

Semi-annual consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	6,760	5,811
Notes and accounts receivable - trade, and contract assets	7,336	5,996
Electronically recorded monetary claims - operating	2,515	2,468
Merchandise and finished goods	1,765	1,766
Work in process	3,633	4,106
Raw materials and supplies	2,714	2,644
Other	549	367
Allowance for doubtful accounts	-7	-8
Total current assets	25,268	23,153
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,292	4,190
Machinery, equipment and vehicles, net	957	929
Land	4,747	4,747
Construction in progress	128	178
Other, net	633	581
Total property, plant and equipment	10,759	10,627
Intangible assets	404	547
Investments and other assets		
Investment securities	7,711	8,922
Long-term loans receivable	30	30
Deferred tax assets	47	49
Other	498	449
Allowance for doubtful accounts	-47	-47
Total investments and other assets	8,241	9,404
Total non-current assets	19,405	20,580
Total assets	44,673	43,733

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,030	1,944
Electronically recorded obligations - operating	2,997	2,881
Short-term borrowings	700	400
Current portion of long-term borrowings	550	540
Income taxes payable	203	268
Provision for bonuses	514	486
Provision for bonuses for directors (and other officers)	4	2
Provision for product compensation	97	97
Provision for environmental measures	3	69
Unearned revenue	81	81
Other	1,576	1,889
Total current liabilities	8,760	8,661
Non-current liabilities		
Long-term borrowings	1,290	1,025
Provision for share awards for directors (and other officers)	18	18
Provision for environmental measures	517	446
Retirement benefit liability	2,144	2,088
Asset retirement obligations	31	31
Long-term unearned revenue	5,188	5,149
Deferred tax liabilities	798	1,166
Other	31	60
Total non-current liabilities	10,020	9,984
Total liabilities	18,781	18,646
Net assets		
Shareholders' equity		
Share capital	6,103	6,103
Capital surplus	3,455	3,455
Retained earnings	10,361	9,295
Treasury shares	-2,033	-2,034
Total shareholders' equity	17,886	16,819
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,649	4,460
Foreign currency translation adjustment	1,939	1,623
Total accumulated other comprehensive income	5,589	6,084
Non-controlling interests	2,416	2,182
Total net assets	25,892	25,086
Total liabilities and net assets	44,673	43,733

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	14,038	12,721
Cost of sales	10,583	10,160
Gross profit	3,454	2,560
Selling, general and administrative expenses	3,385	3,315
Operating profit (loss)	69	-754
Non-operating income		
Interest income	33	17
Dividend income	100	121
Rental income	63	64
Foreign exchange gains	–	11
Share of profit of entities accounted for using equity method	15	29
Other	110	89
Total non-operating income	323	334
Non-operating expenses		
Interest expenses	11	15
Foreign exchange losses	98	–
Arrangement Fee	–	15
Rent cost	5	6
Other	68	66
Total non-operating expenses	184	102
Ordinary profit (loss)	207	-523
Extraordinary income		
Gain on sale of non-current assets	–	0
Gain on liquidation of subsidiaries and associates	8	–
Total extraordinary income	8	0
Extraordinary losses		
Loss on retirement of non-current assets	7	24
Impairment losses	–	146
Warehouse transfer expenses	–	6
Total extraordinary losses	7	177
Profit (loss) before income taxes	208	-699
Income taxes - current	247	198
Income taxes - deferred	-23	-2
Total income taxes	223	195
Loss	-15	-895
Profit attributable to non-controlling interests	62	64
Loss attributable to owners of parent	-77	-960

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Loss	-15	-895
Other comprehensive income		
Valuation difference on available-for-sale securities	-331	795
Foreign currency translation adjustment	639	-446
Share of other comprehensive income of entities accounted for using equity method	2	19
Total other comprehensive income	311	368
Comprehensive income	296	-527
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	58	-464
Comprehensive income attributable to non-controlling interests	237	-62