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August 13, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Origin Company, Limited
Listing: Tokyo Stock Exchange
Securities code: 6513
URL: https://www.origin.co.jp/
Representative: Hideki Inaba, President CEO
Inquiries: Atsushi Akamatsu, Managing Executive Officer, CFO and Deputy Head of Corporate Planning Headquarters
Telephone: +81-48-755-9242
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	7,227	19.4	473	-	740	-	559	-
June 30, 2025	6,051	(14.8)	(421)	-	(276)	-	(475)	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,270 million [-%]
For the three months ended June 30, 2025: ¥(379) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	107.69	-
June 30, 2025	(90.39)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	46,526	26,096	51.1
March 31, 2026	45,106	25,265	50.5

Reference: Equity
As of June 30, 2026: ¥23,761 million
As of March 31, 2026: ¥22,776 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	20.00	-	15.00	35.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		20.00		20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecasts of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	28,000	4.2	200	-	550	-	100	-	19.03

Note: Revisions to the earnings forecasts most recently announced: None

***Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	6,699,986 shares
As of March 31, 2026	6,699,986 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,568,616 shares
As of March 31, 2026	1,443,864 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	5,193,768 shares
Three months ended June 30, 2025	5,257,268 shares

* The number of treasury shares deducted from the calculation of the number of treasury shares at the end of the fiscal year and the average number of shares during the period includes the shares of the Company held by the trust account of the Stock Benefit Trust (BBT).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:Yes (optional)

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

(5) Explanation of consolidated financial forecasts

During the first quarter of the current consolidated fiscal year, the Chemitronics business experienced a temporary increase in demand driven by customer procurement concerns stemming from the situation in the Middle East, resulting in a significant increase in both net sales and profit. In addition, the Electronics business also achieved a significant increase in net sales and profit due to a recovery in market conditions.

Regarding the outlook for the full-year financial results, while uncertain conditions such as the situation in the Middle East persist, there are concerns about a reactionary drop in demand. Therefore, as it is difficult to accurately assess the full-year performance at this stage, we have maintained the full-year consolidated financial forecast for the fiscal year ending March 31, 2027, which was announced on May 12, 2026.“

Please note that the consolidated financial forecasts are based on information available as of the publication date of this document. Actual results may differ from these forecasted figures due to various future factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	6,685	6,676
Notes and accounts receivable - trade, and contract assets	6,157	6,481
Electronically recorded monetary claims - operating	2,516	2,737
Merchandise and finished goods	1,684	1,511
Work in process	3,429	3,571
Raw materials and supplies	2,347	2,443
Other	403	438
Allowance for doubtful accounts	(8)	(9)
Total current assets	23,215	23,850
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,060	3,996
Machinery, equipment and vehicles, net	1,026	983
Land	4,747	4,747
Construction in progress	160	350
Other, net	635	613
Total property, plant and equipment	10,630	10,691
Intangible assets	641	629
Investments and other assets		
Investment securities	10,105	10,845
Long-term loans receivable	32	33
Deferred tax assets	62	58
Other	465	463
Allowance for doubtful accounts	(47)	(47)
Total investments and other assets	10,618	11,354
Total non-current assets	21,891	22,675
Total assets	45,106	46,526

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,705	1,901
Electronically recorded obligations - operating	1,583	1,170
Short-term borrowings	3,000	3,000
Current portion of long-term borrowings	530	525
Income taxes payable	243	189
Provision for bonuses	412	185
Provision for bonuses for directors (and other officers)	5	2
Provision for product compensation	133	69
Provision for environmental measures	152	165
Provision for demolition of non-current assets	14	-
Unearned revenue	81	81
Other	2,062	3,110
Total current liabilities	9,923	10,401
Non-current liabilities		
Long-term borrowings	760	632
Provision for share awards for directors (and other officers)	18	18
Provision for environmental measures	262	248
Retirement benefit liability	1,234	1,259
Asset retirement obligations	31	31
Long-term unearned revenue	5,110	5,090
Deferred tax liabilities	2,450	2,690
Other	50	56
Total non-current liabilities	9,917	10,027
Total liabilities	19,841	20,429
Net assets		
Shareholders' equity		
Share capital	6,103	6,103
Capital surplus	3,455	3,455
Retained earnings	7,929	8,409
Treasury shares	(2,034)	(2,163)
Total shareholders' equity	15,453	15,804
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,272	5,771
Foreign currency translation adjustment	2,050	2,185
Total accumulated other comprehensive income	7,322	7,957
Non-controlling interests	2,489	2,335
Total net assets	25,265	26,096
Total liabilities and net assets	45,106	46,526

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	6,051	7,227
Cost of sales	4,786	5,260
Gross profit	1,264	1,967
Selling, general and administrative expenses	1,686	1,494
Operating profit (loss)	(421)	473
Non-operating income		
Interest income	9	4
Dividend income	121	189
Foreign exchange gains	-	8
Rental income	32	32
Share of profit of entities accounted for using equity method	3	4
Other	36	73
Total non-operating income	203	313
Non-operating expenses		
Interest expenses	7	16
Foreign exchange losses	25	-
Rent cost	3	3
Other	22	27
Total non-operating expenses	58	47
Ordinary profit (loss)	(276)	740
Extraordinary income		
Gain on sale of non-current assets	-	0
Total extraordinary income	-	0
Extraordinary losses		
Loss on retirement of non-current assets	14	0
Warehouse transfer expenses	6	-
Total extraordinary losses	20	0
Profit (loss) before income taxes	(297)	740
Income taxes - current	108	137
Income taxes - deferred	40	16
Total income taxes	149	153
Profit (loss)	(446)	586
Profit attributable to non-controlling interests	28	27
Profit (loss) attributable to owners of parent	(475)	559

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit (loss)	(446)	586
Other comprehensive income		
Valuation difference on available-for-sale securities	395	494
Foreign currency translation adjustment	(332)	177
Share of other comprehensive income of entities accounted for using equity method	4	12
Total other comprehensive income	66	684
Comprehensive income	(379)	1,270
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(307)	1,193
Comprehensive income attributable to non-controlling interests	(72)	77