

**Translation**

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

## Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Based on Japanese GAAP)

February 12, 2026

Company name: Origin Company, Limited  
 Stock exchange listing: Tokyo  
 Stock code: 6513 URL <https://www.origin.co.jp/>  
 Representative: Hideki Inaba, President CEO  
 Contact: Atsushi Akamatsu, Managing Executive Officer, CFO, Deputy Head of Corporate Planning Headquarters and General Manager of Accounting Group  
 Phone: +81-48-755-9242  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on financial results: No  
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	19,707	-4.4	-849	–	-387	–	-1,144	–
Nine months ended December 31, 2024	20,612	-2.1	67	–	514	–	86	–

Note: Comprehensive income  
 Nine months ended December 31, 2025                      ¥-81 million [-%]  
 Nine months ended December 31, 2024                      ¥280 million [-69.1%]

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended December 31, 2025	-217.65		–	
Nine months ended December 31, 2024	15.97		–	

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	45,623	25,425	50.7
As of March 31, 2025	44,673	25,892	52.5

Reference: Equity  
 As of December 31, 2025                      ¥23,128 million  
 As of March 31, 2025                      ¥23,475 million

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	–	20.00	–	20.00	40.00
Year ending March 31, 2026	–	20.00	–		
Year ending March 31, 2026 (Forecast)				15.00	35.00

Note: Revisions to the forecasts of cash dividends most recently announced: No

3. Forecasts of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	26,500	-8.0	-1,400	-	-1,100	-	-1,980	-	-376.65

Note: Revisions to the financial result forecasts most recently announced: No

4. Notes

- (1) Significant changes in the scope of consolidation during the nine months ended December 31, 2025: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	6,699,986 shares	As of March 31, 2025	6,699,986 shares
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Number of treasury shares at the end of the period

As of December 31, 2025	1,443,481 shares	As of March 31, 2025	1,442,658 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	5,256,911 shares	Nine months ended December 31, 2024	5,441,597 shares
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\* Number of treasury shares excluded for calculating the number of treasury shares at the end of the period and average number of shares during the period includes the Company's shares held by the trust account related to stock remuneration system (BBT=Board Benefit Trust).

\* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: Yes (voluntary)

\* Proper use of forecasts of financial results, and other special matters

(Caution concerning forward-looking statements)

The forward-looking statements, including the earnings forecasts, shown in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable and actual results may differ substantially due to various factors.

**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	6,760	6,902
Notes and accounts receivable - trade, and contract assets	7,336	5,917
Electronically recorded monetary claims - operating	2,515	2,978
Merchandise and finished goods	1,765	1,712
Work in process	3,633	4,209
Raw materials and supplies	2,714	2,474
Other	549	334
Allowance for doubtful accounts	-7	-9
Total current assets	25,268	24,519
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,292	4,110
Machinery, equipment and vehicles, net	957	1,050
Land	4,747	4,747
Construction in progress	128	131
Other, net	633	527
Total property, plant and equipment	10,759	10,567
Intangible assets	404	579
Investments and other assets		
Investment securities	7,711	9,476
Long-term loans receivable	30	31
Deferred tax assets	47	49
Other	498	446
Allowance for doubtful accounts	-47	-47
Total investments and other assets	8,241	9,957
Total non-current assets	19,405	21,103
Total assets	44,673	45,623

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
<b>Current liabilities</b>		
Notes and accounts payable - trade	2,030	1,709
Electronically recorded obligations - operating	2,997	3,532
Short-term borrowings	700	1,600
Current portion of long-term borrowings	550	535
Income taxes payable	203	149
Provision for bonuses	514	223
Provision for bonuses for directors (and other officers)	4	2
Provision for product compensation	97	97
Provision for environmental measures	3	177
Provision for demolition of non-current assets	–	8
Unearned revenue	81	81
Other	1,576	2,229
<b>Total current liabilities</b>	<b>8,760</b>	<b>10,349</b>
<b>Non-current liabilities</b>		
Long-term borrowings	1,290	894
Provision for share awards for directors (and other officers)	18	18
Provision for environmental measures	517	268
Retirement benefit liability	2,144	2,123
Asset retirement obligations	31	31
Long-term unearned revenue	5,188	5,129
Deferred tax liabilities	798	1,326
Other	31	55
<b>Total non-current liabilities</b>	<b>10,020</b>	<b>9,848</b>
<b>Total liabilities</b>	<b>18,781</b>	<b>20,197</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	6,103	6,103
Capital surplus	3,455	3,455
Retained earnings	10,361	9,005
Treasury shares	-2,033	-2,034
<b>Total shareholders' equity</b>	<b>17,886</b>	<b>16,529</b>
<b>Accumulated other comprehensive income</b>		
Valuation difference on available-for-sale securities	3,649	4,839
Foreign currency translation adjustment	1,939	1,758
<b>Total accumulated other comprehensive income</b>	<b>5,589</b>	<b>6,598</b>
<b>Non-controlling interests</b>	<b>2,416</b>	<b>2,297</b>
<b>Total net assets</b>	<b>25,892</b>	<b>25,425</b>
<b>Total liabilities and net assets</b>	<b>44,673</b>	<b>45,623</b>

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	20,612	19,707
Cost of sales	15,498	15,568
Gross profit	5,114	4,139
Selling, general and administrative expenses	5,046	4,988
Operating profit (loss)	67	-849
Non-operating income		
Interest income	38	22
Dividend income	195	233
Rental income	95	96
Foreign exchange gains	69	69
Share of profit of entities accounted for using equity method	17	29
Other	143	140
Total non-operating income	560	592
Non-operating expenses		
Interest expenses	17	22
Arrangement Fee	-	15
Rent cost	8	9
Other	87	84
Total non-operating expenses	113	130
Ordinary profit (loss)	514	-387
Extraordinary income		
Gain on sale of non-current assets	0	1
Gain on liquidation of subsidiaries and associates	8	-
Total extraordinary income	8	1
Extraordinary losses		
Loss on sale of non-current assets	-	0
Loss on retirement of non-current assets	13	35
Impairment losses	-	151
Provision for demolition of non-current assets	-	8
Warehouse transfer expenses	-	6
Extra retirement payments	-	173
Total extraordinary losses	13	375
Profit (loss) before income taxes	510	-761
Income taxes - current	316	278
Income taxes - deferred	17	-10
Total income taxes	333	268
Profit (loss)	176	-1,029
Profit attributable to non-controlling interests	89	114
Profit (loss) attributable to owners of parent	86	-1,144

**Consolidated statements of comprehensive income (cumulative)**

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit (loss)	176	-1,029
Other comprehensive income		
Valuation difference on available-for-sale securities	-141	1,162
Foreign currency translation adjustment	240	-251
Share of other comprehensive income of entities accounted for using equity method	4	37
Total other comprehensive income	104	948
Comprehensive income	280	-81
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	120	-134
Comprehensive income attributable to non-controlling interests	160	53